

FINANCIAL STATEMENT

Applicant Name: Karim Moolani

Date: April 4, 2013

Co-Applciant Name: Dana Levy

Address: 912 N Croft Ave Apt 101

City Los Angeles

State CA

Zip 90069

The following information is submitted as being a true and accurate statement of the financial condition of the undersigned on the 4 day of April, 2013

FILL ALL BLANKS, WRITING "NO" OR "NONE" WHERE NECESSARY TO COMEPLTE INFORMATION

ASSETS			LIABILITIES		
CASH IN BANKS	\$ 107,650	95	NOTES PAYABLE TO BANKS	\$ 3,158	63
SAVINGS & LOAN SHARES	\$		NOTES PAYABLE TO RELATIVES	\$	
EARNEST MONEY DEPOSITED	\$		NOTES PAYABLE TO OTHERS	\$	
BONDS & STOCKS (SEE SCHEDULE BELOW)	\$		INSTALLMENT ACCOUNTS PAYABLE (AUTOMOBILES)	\$	
INVESTMENT IN OWN BUSINESS	\$		INSTALLMENT ACCOUNTS PAYABLE (OTHER)	\$ 10,521	09
ACCOUNTS & NOTES RECEIVABLE	\$		OTHER ACCOUNTS PAYABLE	\$	
REAL ESTATE OWNED (SEE SCHEDULE BELOW)	\$		MORTGAGES PAYABLE ON REAL ESTATE (SEE SCHEDULE BELOW)	\$	
AUTOMOBILES MAKE: YEAR:	\$		UNPAID REAL ESTATE TAXES	\$	
PERSONAL PROPERTY & FURNITURE	\$ 120,000	00	UNPAID INCOME TAXES	\$	
LIFE INSURANCE (CASH SURRENDER VALUE)	\$		CHattel MORTGAGES	\$	
OTHER ASSETS (ITEMIZE)	\$		LOANS ON LIFE INSURANCE POLICIES (INCLUDE PREMIUM ADVANCES)	\$	
			OTHER DEBTS (ITEMIZE)	\$	
TOTAL ASSETS	227,650	95	TOTAL LIABILITIES	13,679	72
			NET WORTH (ASSETS-LIABILITIES)	\$213,971	23
SOURCE OF INCOME			PERSONAL INFORMATION		
BASE SALARY (Including new position)	\$ 418,000	00	OCCUPATION OR TYPE OF BUSINESS Private Equity / Accounting		
OVERTIME WAGES	\$		EMPLOYER Oaktree Capital Management & Macquarie Corporate and Asset Finance Consulting Inc.		
DIVIDENDS & INTEREST INCOME	\$		POSITION HELD NO. OF YEARS Vice President (New position at Macquarie) Associate (3 years) Assistant Vice President (3 years)		
REAL ESTATE INCOME (NET)	\$		PARTNER IN ANY OTHER VENTURE		
OTHER INCOME (ITEMIZE)	\$		CHILDREN AGE		
Karim Moolani 2012 Bonus	200,000	00			
Dana Levy 2012 Bonus	72,500	00			
Karim Moolani Guaranteed Profit Share 2014	325,000	00	OTHER DEPENDENTS AGE		
TOTAL INCOME	\$ 1,015,500	00			

CONTINGENT LIABILITIES			GENERAL INFORMATION		
	YES	NO			
AS ENDORSER OR CO-MAKER ON LOANS		X	PERSONAL BANK ACCOUNTS CARRIED AT?	yes	
ALIMONY PAYMENTS (ANNUAL)		X	Wells Fargo & Chase		
ARE YOU A DEFENDANT IN ANY LEGAL ACTION?		X	SAVINGS & LOAN CARRIED AT?		
ARE THERE ANY UNSATISFIED JUDGMENTS?		X			
HAVE YOU EVER FILED FOR BANKRUPTCY?		X			

SCHEDULE OF BONDS & STOCKS			
AMOUNT OR NO. OF SHARES	DESCRIPTION (EXTEND VALUATION IN PROPER COLUMN)	MARKETABLE SECURITIES ACTUAL MARKET VALUE	NON-MARKETABLE SECURITIES ESTIMATED WORTH

SCHEDULE OF REAL ESTATE OWNED			
DESCRIPTION & LOCATION	COST	ACTUAL MARKET VALUE	MORTGAGE AMOUNT MATURITY DATE

SCHEDULE OF NOTES PAYABLE					
TO WHOM PAYABLE	DATE	AMOUNT	DUE	INTEREST	ASSETS PLEDGED AS SECURITY

The foregoing statements and details pertaining thereto, both printed and written, have been carefully read and the undersigned hereby solemnly declares and certifies that the same is a full and correct exhibit of my/our financial condition.

Date: April 4, 2013 Applicant Signature: 

Date: April 4, 2013 Co-applicant signature: 